

Municipal Employees' Retirement System of Louisiana
7937 Office Park Boulevard, Baton Rouge, LA 70809
225-925-4810 Toll Free 1-800-820-1137
Fax 225-925-4816

DROP DISTRIBUTION - SURVIVOR

BEFORE COMPLETING THIS FORM, PLEASE READ THE ENCLOSED SPECIAL TAX NOTICE REGARDING PLAN DISTRIBUTIONS

MEMBER NAME: _____ SS# _____

BENEFICIARY NAME: _____ SS# _____

Federal Law permits a rollover of a lump sum DROP distribution to an IRA or to another qualified retirement plan. If payment of a lump sum is not made directly to an IRA or to another qualified retirement plan, the Municipal Employees' Retirement System is required by federal law to withhold 20% of the payment for federal taxes. **IF YOU ELECT TO ROLLOVER A LUMP SUM, PLEASE HAVE THE FINANCIAL INSTITUTION SUBMIT A "REQUEST TO TRANSFER FORM" WITH PAYMENT INSTRUCTIONS.**

Please check one:

1. _____ I elect to have my lump sum DROP distribution made directly to me with taxes withheld.

2. _____ I elect to rollover my lump sum DROP distribution. (If this line is checked, please provide the name and address of the financial institution that will be accepting the rollover in the space provided below.)

*****THIRTY DAYS NOTICE FOR PROCESSING ALL WITHDRAWALS*****

Signature of Beneficiary

Date